Technical and Operational Feasibility, for the business analysis, of running an Autopista Ferroviaria with Iberian track gauge between Port of Algeciras and Zaragoza-Plaza

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Summary

The aim of this study is to evaluate the feasibility to run an Autopista Ferroviaria (AF) with Iberian track gauge from a technical and operational point of view in order to analyse the business model in the short term.

Introduction

AF (Autopista Ferroviaria), is defined by the Spanish Public Works Department (Ministerio de Obras Públicas) as a combined transport in which semitrailers are transported by train in a shuttle service using specific wagons and terminals conditioning for this service according with the chosen operational typology [1]. According to this definition, it can be affirmed that, for the moment, Spain still has not a service that can be call AF in Iberian width. This study is based in the current Iberian railway line between the Port of Algeciras and Plaza (Zaragoza Logistics Platform) and its focus is determine if from a thecnical and operational perspective is feasibily that this rail line provides the enough features to be used as a AF. Therefore, the lineal and nodal infrastructure are analysing under this perspective. The first step is ensure that the technical limitations enable to travel with a set consisting of a wagon (in this study the dimensions are based on the model T-3000e used in Europe) and a semi-trailer P400. Then, the operational variables can be analized according with the obtained results.

Background

In the year 2018, the freight transport by rail in Spain is the 1,8% of the total [2]. The percentage of Spain compared with the European average and with several countries with similar characteristics in terms of GDP, size, kilometres of railway tracks is pretty small. According to Eurostat, the modal percentage rail freight transportation of Spain in 2016 was around 6%, versus the 18% of Germany and the 11%

of the France. Nowadays, European green policies are calling for changes that lessen the influence of the greenhouse effect. Then, make sense that the public sector invest in proyects which enhance this aspect, analysing frameworks for intermodal transport based on the studies of Machari, C., Van Hoeck, E., Pekin, E. and Van Lier, T. (2010) [3] and permit to the private sector be more competitive in terms of logistic cost and increase the utilization of the freight transportation via railway.

The selection of the railway line, object of this study, is due to the fact of the recent increasing of trading between tangerMed and the Port of Algeciras via short sea shipping saddle semi-trailers without tractor and the fact that the Port of Algeciras has two intermodal terminals. The selection was chosen based on the recommendations on Van Duin, R., and Van Ham, H. (1998) [4].

Technical requirements

The most critical features of the infrastructure, in technical terms, are expressed on table 1. The main aspect to be considered is the physical gauge of three tunnels between Madrid and Zaragoza nevertheless, tunnels adaptations could be done or a reconversion in just one line inside the tunnel instead of the current two lines. The other aspects are secondaries and no represent a serius technical problem. Examples as a section without catenary between Algeciras and Bovadilla (nowadays the project of a new catenary installation of this section is running) and some necessary actuation in several platforms. The intermodal terminals based in the Port of Algeciras and Plaza-Zaragoza no represent any problem in order to admit the technical requirements of the analyzed set.

Operational Analysis

Once confirmed that technical requirements of the infrastructure enable run an AF between Algeciras

and Plaza, the question to answer is how to operate. In Europe exist diferents systems in order to operate the rail motorways. The most important examples are the Lorry-Rail System (known as Modalohr) and the Rolling Road System (known as Rola) but for the features of the surface of the terminals, the current operation procedures in which are involved in the terminals and the tipology of the product (just semi-trailes without tractor) imply that the optimal system chosen, for this phase of the study, is the loading and unloading of the semi-trailers with a special platform (as Nikrasa platform) using the cranes and the reach stackers that operate, currently, in the terminals. The most critical features, in operational terms, are expressed on table 2.

Moreover, the exploitation capacity of the railway track between Zaragoza-Plaza and Port of Algeciras is under capacity, as well as operational capacity of the intermodal terminals analyzed, consequently several daily frequencies could be offered.

Conclusions

On one hand, the technical issue to assume that an Autopista Ferroviaria (with Iberian track gauge) will be feaseble in Spain between Algeciras and Plaza is a reality. The limitations in the infrastructural aspects such as slopes; limitations of dynamic gauges in the tunnels; the characteristics of the catenary of the line and general features of the intermodal terminals do not limit the possibility to run the AF. Nevertheless, an important consideration must be done as a future critical variable: the bigger among of money to invest, the best scenario for commercialize the service. An example, amongst others, of this scenario is that for semi-trailers with greater height, more cargo could be carried and the service would be more competitive, but it would imply a greater investment to obtain greater clearance in the tunnels.

On the other hand, the necessary parameters for operating a shuttle-service with the chosen setting are currently running in other services around Europe,

Table 1. Technical Characteristics

Features	Limiting Factor	Operational Influence	Economical Influence
Gauge	No	Yes	Yes
Platforms	No	No	No
Catenary	No	No	No
maximum Slope	No	Yes	Yes
minimum Axle-load	No	No	Yes
Siding length	No	Yes	Yes

even in Spain but with normal track gauge. The unique item that it is necessary to adequate to the Spanish regulation is the wagon. Nowadays, there is not a wagon which the properly height and dimensions with iberian track gauge with the necessary characteristiques. Nevertheless, sourced consulted, such as several wagon manufacturing companies (both in Spain and in Europe), railway operators, certification entities,... admit that will be no problem to design, manufacture and validate a wagon with the parameters expected.

The results of this study, with the hypotesis chosen, implies the feasibility; under the technical and operational point of view; of running an Autopista Ferroviaria service between the intermodal terminal based on the Port of Algeciras and the intermodal terminal based on Plaza (Zaragoza Logistics Platform). Obviously, the next step implies the study of the commercial and business aspects, perhaps the most important pieces of the puzzle. But it is a great conclusion to affirm that this step can be done.

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Table 2. Operational Characteristics

Features	Limiting	Operational	Economical
	Factor	Influence	Influence
Special Wagons	No	Yes	Yes
Operational System	No	No	No
Special semi-trailer	No	No	No
Semi-trailer height	Could be	Yes	Yes
Intermodal			
Terminals	Yes	Yes	Yes
Adaptation			